



# Synchronous and Asynchronous Magnetic Couplings: A Comparative Study on Operating Principles, Advantages, and Industrial Applications

İskender ÖZKUL<sup>1\*</sup>, Canan AKSU CANBAY<sup>2</sup>, Erman ENGÜZEL<sup>3</sup>

<sup>1\*</sup>Mersin University, Engineering Faculty, Mechanical Engineering Department, Mersin, Turkey

<sup>2</sup>Firat University, Department of Physics, Elazığ, TURKEY

<sup>3</sup>Faz Elektrik Motor Makina San. ve Tic. A.Ş., Department of Research and Development, İzmir, TURKEY

Magnetic couplings are innovative mechanical connection devices that facilitate torque transmission between shafts or axles without physical contact. This study examines two primary types of magnetic couplings: synchronous and asynchronous. Synchronous couplings, often made from rare earth magnets, enable torque transmission through mutual attraction and repulsion forces, offering high efficiency and robust torque capacity. Asynchronous couplings, including eddy-current and hysteresis couplings, utilize differences in rotor speeds to achieve torque transmission. Eddy-current couplings operate by inducing eddy currents in a conductive disc, whereas hysteresis couplings employ the energy storage capacity of semi-hard magnetic materials. This paper discusses and compares the advantages, disadvantages, and potential application areas of each coupling type. Additionally, it evaluates the applicability of synchronous and asynchronous couplings in various industrial and commercial applications, considering factors such as cost-effectiveness and system compatibility, to establish selection criteria. This study aims to provide engineers and designers with critical information to assist in the selection of suitable magnetic couplings.

**Keywords:** *Magnetic Coupling, Synchronous Magnetic Couplings, Asynchronous Magnetic Couplings, Eddy-Current Couplings, Reluctance Couplings, Torque Transmission, Magnetic Field Intensity*

*Submission Date: 15 January 2024*

*Acceptance Date: 13 April 2024*

*\*Corresponding author: [iskender@mersin.edu.tr](mailto:iskender@mersin.edu.tr)*

## 1. Introduction

Magnetic couplings are innovative mechanical linkage devices that facilitate torque transmission between shafts or axles without physical contact. This study delves into two primary categories of magnetic couplings: synchronous and asynchronous. Synchronous couplings operate through the mutual attraction and repulsion forces of magnets, typically composed of rare-earth magnets, offering high efficiency and robust torque capacity. Asynchronous couplings, including eddy-current and

hysteresis couplings, exploit differences in relative rotor speeds to achieve torque transmission. Eddy-current couplings function by inducing eddy currents on a

conductive disc, whereas hysteresis couplings utilize the energy storage capacity of semi-hard magnetic materials. This paper discusses and compares the advantages, disadvantages, and potential application areas of each coupling type. Furthermore, it evaluates the applicability of synchronous and asynchronous couplings in various industrial and commercial contexts, considering factors such as cost-effectiveness and system compatibility, to establish selection criteria. This study aims to provide engineers and designers with information to aid in the selection of suitable magnetic couplings. Magnetic couplings hold significant importance in modern engineering and industrial applications, particularly in environments necessitating high hygiene and safety standards. Industries such as food processing, biotechnology, and pharmaceuticals prefer magnetic

couplings to prevent direct contact with products and reduce the risk of contamination. Additionally, in hazardous or explosive environments, magnetic couplings offer a secure solution by eliminating the possibility of mechanical leakage. One of the primary advantages of magnetic couplings is their low maintenance requirements and absence of mechanical wear parts, reducing long-term operational costs and enhancing system reliability. Magnetic couplings, innovative mechanical devices that enable torque transmission without physical contact, find versatile applications across a wide range of industries, from chemical processing and medical devices to automotive and renewable energy systems. Here are several application examples of magnetic couplings across various industries:

**Pumps and Mixers:** Magnetic couplings are commonly used in pumps and mixers in industries such as chemical processing, pharmaceuticals, and food and beverage. They allow for leak-free sealing between the motor and the fluid being pumped or mixed, eliminating the risk of contamination and ensuring product integrity.

**Submersible Applications:** In submersible equipment such as underwater pumps or mixers used in wastewater treatment plants or aquariums, magnetic couplings provide a waterproof seal while allowing for efficient power transmission without the need for mechanical shaft seals.

**Medical Devices:** Magnetic couplings are utilized in medical devices such as infusion pumps and blood pumps. They provide a sterile and hermetic seal between the motor and the fluid being pumped, preventing the risk of contamination and ensuring patient safety.

**Vacuum Systems:** Magnetic couplings are employed in vacuum systems, such as those used in semiconductor manufacturing and laboratory applications. They enable power transmission across vacuum chambers without the need for dynamic seals, minimizing the risk of leaks and contamination.

**Oil and Gas Industry:** Magnetic couplings find applications in oil and gas production equipment, including pumps and compressors. They provide a reliable and maintenance-free sealing solution, reducing the risk of fluid leakage and environmental contamination in harsh operating conditions.

**Automotive:** Magnetic couplings are used in automotive applications such as coolant pumps, hybrid and electric vehicles and turbochargers. They allow for efficient power transmission while isolating the motor from the fluid being pumped, improving system reliability and reducing maintenance requirements. By facilitating effective torque transmission between the motor and transmission, these couplings enhance the energy efficiency and performance of vehicles while reducing

vibration and noise, thereby offering a more comfortable driving experience.

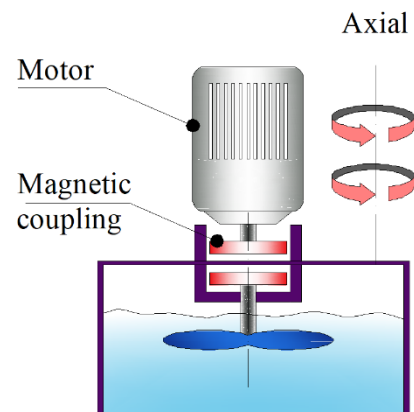
**Aerospace and Defence:** Magnetic couplings are utilized in aerospace and defence applications such as fuel pumps and hydraulic systems. They offer a lightweight and compact sealing solution, reducing the overall weight of the system and improving fuel efficiency in aircraft and spacecraft.

**Renewable Energy:** Magnetic couplings play a crucial role in renewable energy systems such as wind turbines and tidal generators. They enable efficient power transmission between the rotor and the generator while preventing fluid leakage, enhancing the reliability and performance of the system. This enables the optimization of turbine blade speed for energy production.

**Marine Industry:** In marine applications such as ship propulsion systems and seawater pumps, magnetic couplings provide a reliable and maintenance-free sealing solution, reducing the risk of fluid leakage and environmental pollution in marine environments.

**Laboratory Equipment:** Magnetic couplings are used in various laboratory equipment such as magnetic stirrers and centrifugal pumps. They provide a hermetic seal between the motor and the fluid being processed, ensuring precise and contamination-free operation in research and development applications.

Some application visuals given in Figure 1-3.



**Fig.1.** Axial liquid mixer for sealed container

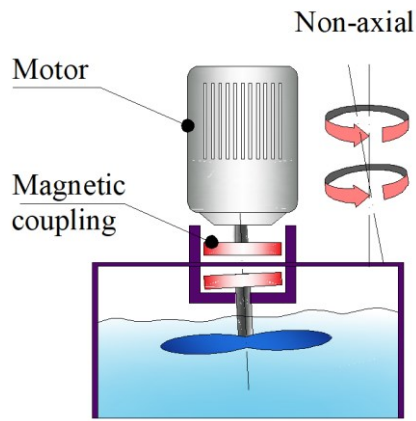


Fig.2. Non-axial liquid mixer for sealed container

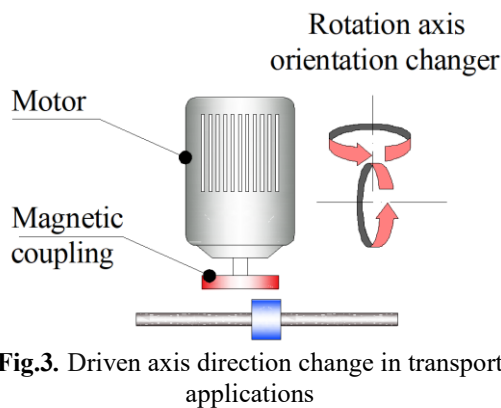


Fig.3. Driven axis direction change in transport applications

The specific benefits of magnetic couplings in various application areas make this technology indispensable in industrial designs. They contribute to cleaner, safer, and more efficient systems while significantly reducing maintenance and repair requirements. These characteristics establish magnetic couplings as one of the most crucial mechanical components in contemporary engineering. Magnetic couplings, by utilizing different magnetic fields and material properties for torque transmission, enable the transfer of rotational motion between shafts or axles without direct contact. These couplings can be broadly categorized into synchronous and asynchronous types, each exhibiting variations based on radial and axial flow topologies. These variations offer advantages and limitations depending on the application context [1].

## 2. Subtypes and Characteristics of Synchronous Magnetic Couplings

### 2.1. Permanent Magnet Synchronous Couplings (PMSC)

This type of coupling is designed with strong rare earth magnets placed on both rotors. These magnets are made from materials with a high magnetic energy product, such as neodymium. The magnets are typically arranged in an alternating polarity pattern; this maximizes the mutual attraction and repulsion forces, thereby optimizing torque

transmission. Various designs are shown in Figure 4. PMSCs are particularly used in applications requiring high torque and precise speed control. Typical applications include electric vehicles, automation systems, and industrial drive systems that require high precision [1, 2].

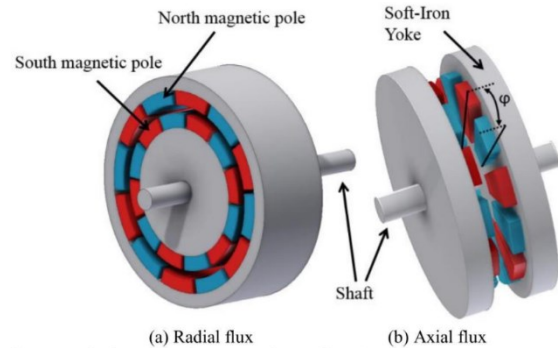
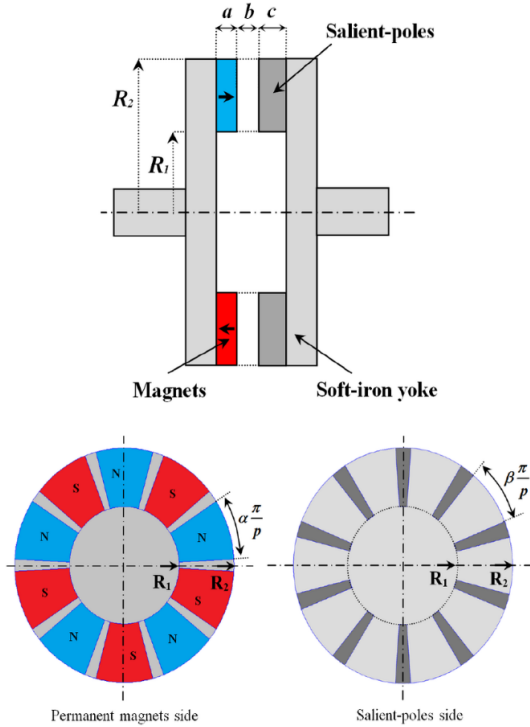


Fig.4. Comparison of Synchronous Magnetic Couples: (a) Radial Flux and (b) Axial Flux Configurations

### 2.2. Reluctance Couplings

Reluctance couplings consist of magnets on one surface and non-magnetized metal disks on the opposing surface (Figure 5). In these couplings, as the magnetized rotor rotates, the non-magnetized metal disks undergo changes in the magnetic field, storing and releasing energy to transmit torque. The geometry and material properties of the metal disks play a critical role in the efficiency and response time of the coupling. Commonly used materials include ferromagnetic materials with high magnetic permeability, such as soft steel. These types of couplings generally have lower torque capacities but are ideal for applications requiring excellent performance with minimal energy loss. Additionally, the non-magnet side can be used in high-temperature environments, while the magnet side is suitable for room temperature conditions. Typically, they are used in precision machinery, synchronous motors, and certain positioning systems. Moreover, reluctance magnetic coupling systems can also display an integrated structure by performing both coupling and gearing functions with a configuration of permanent magnets placed behind the salient poles system with different pole numbers [3]. The choice of materials for synchronous magnetic couplings varies depending on the requirements of the application. Neodymium magnets are favored for their high pulling forces and temperature resistance, while samarium-cobalt magnets are preferred for their ability to operate at higher temperatures. These magnets are commonly used in applications where high efficiency and longevity are expected. In general, synchronous magnetic couplings play critical roles across all industrial sectors by offering high reliability, low maintenance needs, and long-lasting performance. Particularly in the automotive, aerospace, maritime, and renewable energy sectors, these

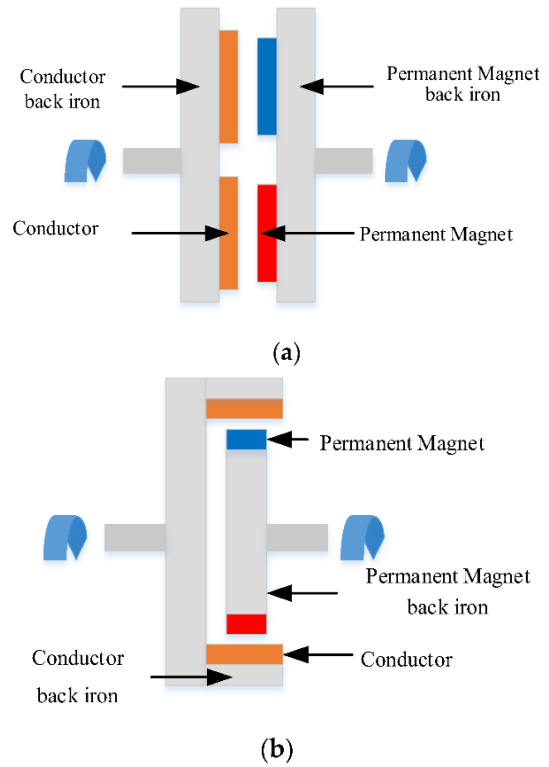
couplings are indispensable components due to their potential to enhance efficiency and reduce operational costs [4].



**Fig. 5.** Schematic representation of an axial-flux reluctance magnetic coupling [1].

### 2.3. Asynchronous Magnetic Couplings

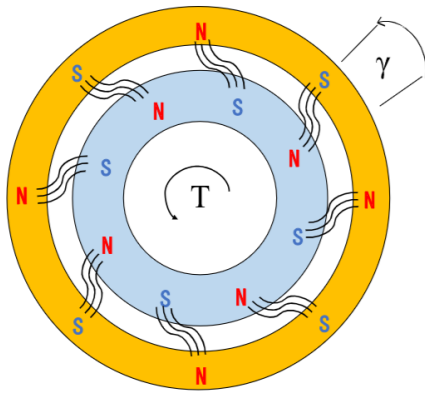
Asynchronous magnetic couplings are advanced technology devices designed to provide torque transmission without direct contact, especially in variable speed applications. These couplings can be divided into two main types: Eddy-Current couplings and Hysteresis couplings. Both types operate based on the interaction between the magnet and conductive material, but the mechanisms used and the results achieved differ. Eddy-Current couplings consist of a magnetized rotor and a metal disc, typically made of a highly conductive material like copper. Eddy-Current couplings are available in Axial Flow and Radial Flow configurations, as shown in Figure 6. In these couplings, when the magnetized rotor is rotated, eddy currents are induced on the conductive disc. These currents generate their own magnetic fields, which interact with the magnetized rotor to facilitate torque transmission. This process requires a certain degree of slippage (slip) between the rotors, which brings out the asynchronous nature of their operation. Advantages of Eddy-Current couplings include effective torque control even at high speeds and overload protection [5]. However, these systems often require additional cooling systems due to Joule heat losses in the conductive disc. Additionally, these systems inherently feature a soft starting characteristic [6].



**Fig. 6.** Fundamental Structure of Permanent Magnet Eddy Current Couplers: (a) Axial Flow Type; (b) Radial Flow Type [7].

### 2.4. Hysteresis Couplings

Hysteresis couplings are a type of coupling that uses semi-hard magnetic materials (SHMM) capable of large hysteresis loops. These couplings can operate synchronously up to a certain torque limit; exceeding this limit, they transition to asynchronous operation and begin to function like hysteresis motors [8-10]. The hysteresis material of the coupling is magnetized and demagnetized by the rotating magnetized rotor, storing and releasing energy. This energy exchange facilitates the transmission and regulation of torque (Figure 7). Hysteresis couplings are particularly used in applications requiring steady torque transmission at low speeds and for vibration damping purposes. Among the advantages of these couplings are their ability to slip under overload conditions and provide consistent torque [9, 11].



**Fig.7.** Fundamental operation of hysteresis coupling devices [9]

In hysteresis couplings, torque is expressed by the following formula. The maximum torque, also known as "pull-out torque," can be expressed based on the number of pole pairs  $p$ , flux density  $B$ , magnetic field strength  $H$ , and the volume  $V$  of the Hysteresis Ferromagnetic Material (HFM) region [10]:

$$T_{hys} = \frac{pV}{2\pi} \oint \mathbf{B}d\mathbf{H} \quad (1)$$

This torque is the maximum torque that the coupling can transmit during synchronous operation and is ideally independent of speed in the asynchronous range (i.e., when the speed of the inner ring differs from that of the outer ring). However, in reality, the torque also depends on the amount of slip, that is, the difference between the speeds of the outer and inner rings. In fact, the eddy currents that occur in both rings create a torque component that is proportional to the slip. As a result, the actual asynchronous torque does not remain constant with slip

and decreases until synchronous speed is reached. Asynchronous magnetic couplings are used in various industrial applications. For example, Eddy-Current couplings are commonly used in conveyor belts, fans, and pump systems, while Hysteresis couplings are preferred in textile machines and paper processing equipment that require precise torque control. Material selection is made according to the requirements of the environment in which the coupling will be applied. Materials with high electrical conductivity such as copper and aluminium are used for Eddy-Current couplings, while alloys with high magnetic hysteresis are preferred for Hysteresis couplings [12-15]. The correct selection of these materials directly affects the efficiency and durability of the coupling. The characteristics, application areas, and material selections of magnetic couplings are presented in a comparative manner in Table 1. This table summarizes the key criteria such as the operating principles, advantages, disadvantages, and typical application areas of different types of couplings. According to Table 1, while each type of coupling offers specialized advantages for certain applications, they also come with some limitations. For instance, synchronous couplings equipped with rare earth magnets may be ideal for applications seeking high torque capacity and efficiency, whereas Eddy-Current couplings might be more suitable for situations that require overload protection and effective torque control at high speeds. Table 1 also demonstrates how the material choices of magnetic couplings can directly impact performance. Couplings made with rare earth magnets like neodymium offer excellent magnetic properties, but due to cost and resource constraints, they may not be ideal for every application. In such cases, evaluating alternative materials or types of couplings might be necessary.

**Table 1.** Comparative Analysis of the Operating Principles, Material Selections, Advantages, Disadvantages, and Typical Application Areas of Synchronous and Asynchronous Magnetic Couplings

Characteristics / Coupling Type	Permanent Magnet Synchronous	Reluctance Synchronous	Eddy-Current Asynchronous	Hysteresis Asynchronous
<b>Operating Principle</b>	Torque transmission through mutual attraction/repulsion of rare earth magnets	Torque transmission through energy exchange between magnetized and non-magnetized metal discs	Torque transmission via eddy currents on a conductive disc	Torque transmission and energy storage through materials with hysteresis cycles
<b>Material Selection</b>	Neodymium, samarium-cobalt	Soft steel, other ferromagnetic materials	Copper, aluminum	Semi-hard magnetic materials (SHMM)
<b>Advantages</b>	High torque capacity, high efficiency	Suitable for high temperature or corrosive environments, low energy loss	Overload protection, effective torque control at high speeds, soft starting	Constant torque at low speeds, slippage under overload conditions
<b>Disadvantages</b>	High cost, limited resources	Low torque capacity	Heat production, cooling requirement	Low torque capacity, cost

<i>Typical Applications</i>	Electric vehicles, automation systems, industrial drive systems	Precision machinery, synchronous motors, positioning systems	Conveyor belts, fans, pumps	Textile machinery, paper processing equipment
-----------------------------	-----------------------------------------------------------------	--------------------------------------------------------------	-----------------------------	-----------------------------------------------

In conclusion, the selection of magnetic coupling technologies depends on a range of factors including specific application requirements, cost-effectiveness, and compatibility with other components in the system. This comparative analysis helps engineers and designers consider the potential advantages and limitations of each coupling type, aiding them in making the most suitable choice. Therefore, a careful evaluation in the selection of couplings can significantly enhance system performance.

### 3. Conclusion

In this study, various aspects of synchronous and asynchronous magnetic couplings have been examined. The characteristics, operating principles, material selections, advantages, and disadvantages of both types of couplings have been thoroughly discussed. Synchronous couplings, particularly those using rare earth magnets, are noted for their high efficiency and strong torque transmission; while asynchronous couplings, including eddy-current and hysteresis models, are favored in applications requiring slip and where overload protection is necessary. Eddy-current couplings are valued for their effective torque control even at high speeds and for providing protection under overload conditions, making them suitable for many industrial applications. On the other hand, the performance of hysteresis couplings in delivering constant torque at low speeds and under impact loads makes them ideal for precision applications. Both types of asynchronous couplings can be offered as alternatives to synchronous couplings in specific applications.

In conclusion, the selection of magnetic couplings should be made according to the specific requirements of the application. Factors such as torque capacity, operating speed, cost, and system compatibility are critical in deciding which type of coupling to use. This study serves as a guide to understanding the advantages and limitations of different types of couplings and using this information to make the most suitable coupling selection.

### References

- [1] Lubin T, A.A. Vahaj, and A. Rahideh, *Design optimization of an axial-flux reluctance magnetic coupling based on a twodimensional semi-analytical model*. IET Electric Power Applications 2020 14 (5), 901-910.
- [2] Charpentier, J.-F. and G. Lemarquand, *Optimal design of cylindrical air-gap synchronous permanent magnet couplings*. IEEE Transactions on Magnetics, 35 2 (1999) 1037-1046.
- [3] Ruiz-Ponce, G., et al., *Design Optimization of an Axial Flux Magnetic Gear by Using Reluctance Network Modeling and Genetic Algorithm*. Energies, 16 4 (2023) 1852.
- [4] Chen, W., J. Liang, and T. Shi, *Speed synchronous control of multiple permanent magnet synchronous motors based on an improved cross-coupling structure*. Energies, 11 2 (2018) 282.
- [5] Lubin, T. and A. Rezzoug, *Steady-state and transient performance of axial-field eddy-current coupling*. IEEE Transactions on Industrial Electronics, 62 4 (2014) 2287-2296.
- [6] Mohammadi, S., M. Mirsalim, and S. Vaez-Zadeh, *Nonlinear modeling of eddy-current couplers*. IEEE Transactions on energy conversion, 29 1 (2013) 224-231.
- [7] Wang, J., et al. *A review of recent developments in permanent magnet eddy current couplers technology*. in *Actuators*. 2023. MDPI.
- [8] Garganeev, A.G., et al. *Hysteresis clutch in the electric drive of pipeline valves*. in *2018 19th International Conference of Young Specialists on Micro/Nanotechnologies and Electron Devices (EDM)*. 2018. IEEE.
- [9] Gallicchio, G., et al. *On the radial scalability of magnetic hysteresis couplers*. in *2021 IEEE Workshop on Electrical Machines Design, Control and Diagnosis (WEMDCD)*. 2021. IEEE.
- [10] Gallicchio, G., et al., *Analysis, design and optimization of hysteresis clutches*. IEEE Open Journal of Industry Applications, 1 (2020) 258-269.
- [11] Canova, A. and F. Cavalli, *Design procedure for hysteresis couplers*. IEEE transactions on magnetics, 44 10 (2008) 2381-2395.
- [12] Canova, A., M. Ottella, and R.J. Hill-Cottingham, *3D eddy current FE analysis of electromechanical devices*. COMPEL-The international journal for computation and mathematics in electrical and electronic engineering, 20 2 (2001) 332-347.
- [13] Wallace, A., C. Wohlgenuth, and K. Lamb, *A high efficiency, alignment and vibration tolerant, coupler using high energy-product permanent magnets*. Seventh International Conference on Electrical Machines and Drives, (1995).
- [14] Canova, A. and B. Vusini, *Design of axial eddy-current couplers*. IEEE Transactions on Industry Applications, 39 3 (2003) 725-733.
- [15] Wang, J., et al., *A general analytical model of permanent magnet eddy current couplings*. IEEE Transactions on Magnetics, 50 1 (2013) 1-9.